

RESPONSE FORM

THE ST. LUKE'S LEGACY CIRCLE

The St. Luke's Legacy Circle has been established to commend and graciously thank those who have made a financial commitment in their estate plans to further the ministry of St. Luke's Episcopal Church. The Circle provides an opportunity for you to give witness to your stewardship in providing for the future life and ministry of our parish. Persons who are known to have made planned gifts, and who have given their permission, will be acknowledged. Your participation will encourage others to make a legacy gift in their estate plan. If you choose to remain anonymous, it will be helpful to inform the church office of your gift arrangements; this information would not be made known to the congregation.

To become a **Founding Member** in the St. Luke's Legacy Circle, anyone who shares that they have made arrangements for a planned gift on or before October 31, 2010, will be considered and named as a Founding Member.

Your Name(s): _____

Phone Number _____ Email _____

Mailing
Address: _____

Please fill out and check any of the appropriate phrases below:

I/We have remembered St. Luke's in our estate plan, as a primary or contingent, full or partial beneficiary.

Please indicate by checking below the way(s) in which you have remembered St. Luke's.

- a bequest in a will
- beneficiary designation of a retirement plan
- beneficiary designation of a life insurance policy
- remainder interest of a trust or life income gift
- testamentary beneficiary of a donor advised fund
- other _____

I/We agree to have our names listed among those of other members of the St. Luke's Legacy Circle who have remembered St. Luke's in their estate plans, as a way of encouraging others.

OR

I/We prefer to remain anonymous.

I/We would like more information about the best way for us to make a planned gift.

I/We would like more information about a gift that could be combined with providing a secure stream of income to me and/or other family member(s), along with other tax benefits.

Other comments/suggestions/concerns: _____
(Use back of sheet if needed.)

Please drop this form off in the church office, fax it to 919-416-9529,
scan/email it to stlukeep@verizon.net
or mail it to: St. Luke's Episcopal Church • 1737 Hillandale Rd. • Durham, NC 27705